

Twenty Four Con and Supply Public Company Limited

89 AIA Capital Center Building, 9th Floor, Room 901 Din Daeng Subdistrict, Din Daeng District, Bangkok

19 December 2024

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2024

To: Directors and Managers
The Stock Exchange of Thailand

Twenty Four Con and Supply Public Company Limited (the “**Company**”) held its Extraordinary General Meeting of Shareholders No. 1/2024 on 19 December 2024, at 1:00 p.m. The meeting took place at 90 CW Tower, Ratchadapisek Road, Huai Khwang Subdistrict, Huai Khwang District, Bangkok, via electronic means (E-EGM) in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other applicable laws. Shareholders, either attending in person or by proxy, totaled 42 individuals, representing a total of 326,664,300 shares, equivalent to 75.9684% of the total issued shares of the Company of 430,000,000 shares, thereby constituting a quorum as per the Company’s Articles of Association. The Company hereby notifies the Stock Exchange of Thailand of the following key resolutions adopted at the meeting:

1. The meeting resolved to approve the Minutes of the 2024 Annual General Meeting of Shareholders held on 24 April 2024, which were approved with a majority vote of the shareholders who attended the meeting and voted, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%
Abstained	0	votes	not counted in the calculation	
Voided	0	votes	not counted in the calculation	

2. The meeting resolved to approve the acquisition of ordinary shares in Technology Intelligence Co., Ltd., Dr. Gel Co., Ltd., Organics Innovations Co., Ltd., and Organics Greens Farm Co., Ltd., which constitutes a transaction classified as an acquisition of assets, with a total transaction value not exceeding THB 220,000,000. The resolution was approved with a vote of not less than three-fourths (3/4) of the total votes of shareholders attending the meeting and eligible to vote, excluding the votes of shareholders with a conflict of interest, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%

Abstained	0	votes	equivalent to	0%
Voided	0	votes	equivalent to	0%

3. The meeting resolved to approve an increase in the Company's registered capital by THB 148,750,000, from the existing registered capital of THB 215,000,000 to a new registered capital of THB 363,750,000. This will be achieved through the issuance of 297,500,000 newly issued ordinary shares with a par value of THB 0.50 per share. The meeting also approved the registration of the capital increase and the amendment of Clause 4 of the Memorandum of Association with the Department of Business Development, Ministry of Commerce. The resolution was approved with a vote of not less than three-fourths (3/4) of the total votes of shareholders attending the meeting and eligible to vote, excluding the votes of shareholders with a conflict of interest, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%
Abstained	0	votes	equivalent to	0%
Voided	0	votes	equivalent to	0%

4. The meeting resolved to approve the allocation of up to 297,500,000 newly issued ordinary shares with a par value of THB 0.50 per share to (1) Allocate up to 242,500,000 newly issued ordinary shares with a par value of THB 0.50 per share to accommodate the exercise of rights under warrants 24CS-W1 (up to 194,000,000 shares) and 24CS-W2 (up to 48,500,000 shares); and (2) Allocate 55,000,000 ordinary shares at an offering price of THB 4.00 per share, totaling up to THB 220,000,000, for a private placement. The resolution was approved with a vote of not less than three-fourths (3/4) of the total votes of shareholders attending the meeting and eligible to vote, excluding the votes of shareholders with a conflict of interest, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%
Abstained	0	votes	equivalent to	0%
Voided	0	votes	equivalent to	0%

5. The meeting resolved to approve the issuance and offering of (1) Up to 194,000,000 units of warrants to purchase ordinary shares of the Company (24CS-W1) at an allocation ratio of 2.5 existing shares per 1 warrant unit, offered at no cost. The exercise price is set at THB 3.00 per share; and (2) Up to 48,500,000 units of warrants to purchase ordinary shares of the Company (24CS-W2) at an allocation ratio of 10 existing shares per 1 warrant unit, also offered at no cost. The exercise

price is set at THB 6.00 per share. Both warrants are to be allocated to the Company’s existing shareholders in proportion to their shareholding (Rights Offering). The resolution was approved by a majority vote of shareholders attending the meeting and eligible to vote, excluding the votes of shareholders with a conflict of interest, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%
Abstained	0	votes	not counted in the calculation	
Voided	0	votes	not counted in the calculation	

6. The meeting resolved to approve the transfer of the Company's legal reserve and share premium to offset its accumulated losses. The resolution was approved by a majority vote of shareholders attending the meeting and eligible to vote, excluding the votes of shareholders with a conflict of interest, as follows:

Approved	326,664,300	votes	equivalent to	100%
Disapproved	0	votes	equivalent to	0%
Abstained	0	votes	not counted in the calculation	
Voided	0	votes	not counted in the calculation	

Please be informed accordingly.

Sincerely yours,

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(Mr. Santi Maneewong)

Director