

**Headline:** Report on the results of sale of common shares offered to private placement (F53-5)  
(Revised)

**Security Symbol:** 24CS

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company Twenty-Four Con & Supply Public Company Limited  
Date 13-Jan-2025

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 55,000,000 shares. The number of allotted and subscribed shares equal to 55,000,000 shares and remaining shares equal to 0 shares. Detail as following				
Miss Pattamavadee Chumsang	600	4.00	From 10-Jan-2025 ( <i>Update</i> ) to 10-Jan-2025	600
Organics Holding Corporation Company Limited	12,250,000	4.00	From 10-Jan-2025 ( <i>Update</i> ) to 10-Jan-2025	12,250,000
Organics Asset Holding Corp Company Limited	12,750,000	4.00	From 10-Jan-2025 ( <i>Update</i> ) to 10-Jan-2025	12,750,000
Creative 9 Holding Company Limited	29,999,400	4.00	From 10-Jan-2025 ( <i>Update</i> ) to 10-Jan-2025	29,999,400
Summary				55,000,000
Total amount (baht)			0.00 ( <i>Update</i> )	
Total expense (baht)			0.00	
Expense details			-	
Net amount received (baht)			0.00 ( <i>Update</i> )	

Remark (*New*)

1. The allocation of the Company's newly issued shares serves as a consideration for the acquisition of ordinary shares from TI and DRJ Group by the Company instead of a cash payment (Share Swap), as approved by the Extraordinary General Meeting of Shareholders No. 1/2024 held on December 19, 2024 as per brief details below.

#### 1.1 Acquisition of ordinary shares of TI

The acquisition of all ordinary shares of Technology Intelligence Company Limited ("TI") in the amount of not exceeding 50,000 shares with a par value of THB 100 per share at the purchase price of THB 2,400 per share, at a total purchase price of not exceeding THB 120,000,000, representing 100 percent of the total issued and paid-up shares of TI, from two existing shareholders of TI (collectively referred to as the "Sellers of TI's Shares") as below.

(1) Creative 9 Holding Co., Ltd. ("C9 Holding") by way of the Entire Business Transfer (or EBT) whereby the Company will buy and obtain the entire business of C9 Holding which includes all assets, debts, rights, obligations, and liabilities of C9 Holding at present and in the future as of the date of the EBT. C9 Holding does not have any debts and only have the ordinary shares of TI in the amount of 49,999 shares with a par value of THB 100 per share or being equivalent to 99.998 percent of the total issued and paid-up shares of TI. Additionally, it does not hold any ordinary shares in other companies. Therefore, at the EBT closing date, the Company will acquire TI's ordinary shares from C9 Holding in the amount of 49,999 shares at the purchase price of not exceeding THB 119,997,600. After the completion of the EBT, C9 Holding will further proceed with the dissolution and the liquidation process afterward which is expected to be completed by the year 2025.

(2) Ms. Pattamavadee Chumsang ("Ms. Pattamavadee"), which hold the ordinary share of TI in the amount of 1 share with a par value of THB 100 per share or being equivalent to 0.002 percent of the total issued and paid up shares of TI. The Company will acquire the ordinary share of TI from Ms. Pattamavadee in the amount of 1 share at the purchase price of not exceeding THB 2,400.

The Company will pay consideration for the Transaction to Purchase Ordinary Shares of TI to the Sellers of TI's Shares in a total amount not exceeding THB 120,000,000 with the Company's newly issued ordinary shares in substitute for cash. The share swap ratio is 1 ordinary share of TI per 600 newly issued ordinary shares of the Company as per the following details:

(1) The Company will pay consideration for the purchase and transfer of C9 Holding's entire business totaling not exceeding THB 119,997,600, in the amount of 29,999,400 shares, or representing 6.18544 percent of the total issued and paid-up shares of the Company (calculated from the total issued and paid-up shares after entering into the Transaction to Purchase Ordinary Shares of TI) with a par value of THB 0.50 at the purchase price of THB 4.00 per share, totaling the amount not exceeding THB 119,997,600.

(2) The Company will pay consideration for purchasing of TI's ordinary share from Ms. Pattamavadee totaling not exceeding THB 2,400, in the amount of 600 shares, or representing 0.00012 percent of the total issued and paid-up shares of the Company (calculated from the total issued and paid-up shares after entering into the Transaction to Purchase Ordinary Shares of TI) with a par value of THB 0.50 at the purchase price of THB 4.00 per share, totaling the amount not exceeding THB 2,400.

#### 1.2 Acquisition of ordinary shares of DRJ Group

The acquisition of ordinary shares of (1) Doctor Jel Company Limited ("DRJ") (2) Organics Innovations Company Limited ("OIN") and (3) Organics Greens Farm Company Limited ("OGF") (collectively referred to as "DRJ's Group Company") at the purchase price of not exceeding THB 100,000 from Organics Holding Corporation Company Limited ("Organics Holding") and Organics Asset Holding Corp Company Limited ("Organics Asset Holding Corp") (collectively referred to as "Organics") by way of the Entire Business Transfer (or EBT) whereby the Company will buy and obtain the entire business of Organics which includes all assets, debts, rights, obligations, and liabilities of Organics at present and in the future as of the date of the EBT. Organics does not have any debts and only has (1) the ordinary shares of DRJ in the amount of 50,000 shares with a par value of THB 100 per share or being equivalent to 100.00 percent of the total issued and paid-up shares of DRJ, (2) the ordinary shares of OIN in the amount of 50,000 shares with a par value of THB 100

per share or being equivalent to 100.00 percent of the total issued and paid-up shares of OIN, and (3) the ordinary shares of OGF in the amount of 50,000 shares with a par value of THB 100 per share or being equivalent to 100.00 percent of the total issued and paid-up shares of OGF. Additionally, it does not hold any ordinary shares in other companies. Therefore, at the EBT closing date, the Company will be transferred of DRJ's Group Company's ordinary shares from Organics as follows:

(1) Ordinary shares of DRJ, in the amount of 50,000 shares, with the total price of not exceeding THB 21,000,000. The Company will pay consideration for the Transaction to Purchase Ordinary Shares of DRJ to Organics in a total amount not exceeding THB 21,000,000 with the Company's newly issued ordinary shares in substitute for cash. The share swap ratio is 1 ordinary share of DRJ per 105 newly issued ordinary shares of the Company. The Company will pay consideration for the purchase and obtain of Organics' entire business totaling not exceeding THB 21,000,000, in the amount of 5,250,000 shares, or representing 1.08 percent of the total issued and paid-up shares of the Company (calculated from the total issued and paid-up shares after entering into the Transaction to Purchase Ordinary Shares of DRJ) with a par value of THB 0.50 at the purchase price of THB 4.00 per share, totaling not more than THB 21,000,000.

(2) Ordinary shares of OIN, in the amount of 50,000 shares, with the total price of not exceeding THB 10,000,000. The Company will pay consideration for the purchase and obtain the entire business from Organics, totaling not exceeding THB 10,000,000, with the Company's newly issued ordinary shares, in substitute for cash. The share swap ratio is 1 ordinary share of OIN per 50.00 newly issued ordinary shares of the Company. The Company will pay consideration for the purchase and obtain of Organics' entire business totaling not exceeding THB 10,000,000, in the amount of 2,500,000 shares, or representing 0.52 percent of the total issued and paid-up shares of the Company (calculated from the total issued and paid-up shares after entering into the Transaction to Purchase Ordinary Shares of OIN) with a par value of THB 0.50 at the purchase price of THB 4.00 per share, totaling not more than THB 10,000,000.

(3) Ordinary shares of OGF, in the amount of 50,000 shares, with the total price of not exceeding THB 69,000,000. The Company will pay consideration for the purchase and obtain the entire business from Organics, totaling not exceeding THB 69,000,000, with the Company's newly issued ordinary shares, in substitute for cash. The share swap ratio is 1 ordinary share of OGF per 345.00 newly issued ordinary shares of the Company. The Company will pay consideration for the purchase and obtain of Organics' entire business totaling not exceeding THB 69,000,000, in the amount of 17,250,000 shares, or representing 3.56 percent of the total issued and paid-up shares of the Company (calculated from the total issued and paid-up shares after entering into the Transaction to Purchase Ordinary Shares of OGF) with a par value of THB 0.50 at the purchase price of THB 4.00 per share, totaling not more than THB 69,000,000.

2. The subscription price of 4.00 baht per share does not constitute a price below 90% of the market price of the Company's ordinary shares, as stipulated in the Securities and Exchange Commission's Notification No. TorJor. 28/2565 concerning the authorization for listed companies to offer new shares to specific groups of persons ("Notification TorJor. 28/2565"). The "market price" is calculated based on the volume-weighted average price of the Company's ordinary shares on the Stock Exchange for the preceding 15 consecutive business days prior to the date on which the Board of Directors resolved to submit the agenda to the Extraordinary General Meeting of Shareholders for approval of the Company's offer of additional ordinary shares to investors, namely, from October 17, 2567 to November 7, 2567, which was 3.7939 baht per share (data from SETSMART at [www.setsmart.com](http://www.setsmart.com)) (with the market price rounded up to 4 decimal places if the 5th decimal place is greater than 5

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Signature \_\_\_\_\_  
(Mr.Yodsawee Wattanateerakitja)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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Signature \_\_\_\_\_  
(Mr.Santi Maneewong)  
Chief Financial Officer  
Authorized to sign on behalf of the company

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